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*Attorneys for Irving H. Picard, Trustee  
for the Substantively Consolidated SIPA Liquidation  
of Bernard L. Madoff Investment Securities LLC  
and the Estate of Bernard L. Madoff*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

SECURITIES INVESTOR PROTECTION  
CORPORATION,

Plaintiff-Applicant,

v.

BERNARD L. MADOFF INVESTMENT  
SECURITIES LLC,

Defendant.

In re:

BERNARD L. MADOFF,

Debtor.

IRVING H. PICARD, Trustee for the Liquidation  
of Bernard L. Madoff Investment Securities LLC,

Plaintiff,

v.

No. 08-01789 (SMB)

SIPA LIQUIDATION

(Substantively Consolidated)

Adv. Pro. No. 10-04387 (SMB)

JAMES LOWREY, individually, in his capacity as  
general partner of Turtle Cay Partners, in his  
capacity as personal representative of the Estate of  
Marianne Lowrey, in his capacity as trustee for the  
Marianne B. Lowrey Trust, and in his capacity as  
successor partner of Coldbrook Associates

Partnership,

THE ESTATE OF MARIANNE LOWREY,

TURTLE CAY PARTNERS,

COLDBROOK ASSOCIATES PARTNERSHIP,  
individually and in its capacity as general partner of  
Turtle Cay Partners,

TRUST CREATED FOR THE BENEFIT OF  
JESSICA LEE LOWREY UNDER ARTICLE  
SECOND OF A CERTAIN TRUST AGREEMENT  
DATED AUGUST 29, 1984,

TRUST CREATED FOR THE BENEFIT OF  
TRACY MCDONALD LOWREY UNDER  
ARTICLE SECOND OF A CERTAIN TRUST  
AGREEMENT DATED AUGUST 29, 1984,

TRUST CREATED FOR THE BENEFIT OF  
WHITNEY HANLON LOWREY UNDER  
ARTICLE SECOND OF A CERTAIN TRUST  
AGREEMENT DATED AUGUST 29, 1984,

JESSICA LEE LOWREY, individually, in her  
capacity as personal representative of the Estate of  
Marianne Lowrey, in her capacity as trustee for the  
Marianne B. Lowrey Trust and in her capacity as  
successor partner of Coldbrook Associates  
Partnership,

TRACY MCDONALD LOWREY LENEHAN,  
individually, in her capacity as personal  
representative of the Estate of Marianne Lowrey, in  
her capacity as trustee for the Marianne B. Lowrey  
Trust and in her capacity as successor partner of  
Coldbrook Associates Partnership,

WHITNEY HANLON LOWREY GAETA,  
individually, in her capacity as personal  
representative of the Estate of Marianne Lowrey, in  
her capacity as trustee for the Marianne B. Lowrey  
Trust and in her capacity as successor partner of  
Coldbrook Associates Partnership, and

LARRY B. ALEXANDER, in his capacity as  
personal representative of the Estate of Marianne

Lowrey, in his capacity as trustee for the Marianne B. Lowrey Trust and in his capacity as successor partner of Coldbrook Associates Partnership,

MARIANNE B. LOWREY TRUST,

Defendants.

**SECOND AMENDED CASE MANAGEMENT NOTICE**

PLEASE TAKE NOTICE, that pursuant to the Order (1) Establishing Litigation Case Management Procedures for Avoidance Actions and (2) Amending the February 16, 2010 Protective Order (the “Order”) [Dkt. No. 3141] entered by the Bankruptcy Court in the above captioned SIPA liquidation, Adv. Pro. No. 08-01789 (SMB), on November 10, 2010, the following deadlines are hereby made applicable to this adversary proceeding:

1. The Initial Disclosures were served on June 6, 2014.
2. Fact Discovery shall be completed by March 16, 2015.
3. The Disclosure of Case-in-Chief Experts shall be due August 5, 2015.
4. The Disclosure of Rebuttal Experts shall be due October 5, 2015.
5. The Deadline for Completion of Expert Discovery shall be January 4, 2016.
6. The Deadline for Service of a Notice of Mediation Referral shall be March 4, 2016.
7. The Deadline to Choose a Mediator and File a Notice of Mediator Selection shall be March 18, 2016.

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8. The Deadline for Conclusion of Mediation shall be July 18, 2016.

Dated: New York, New York  
January 16, 2015

BAKER & HOSTETLER LLP

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